

# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT SUMMARY CUMULATIVE TOTALS TO DATE CONTRIBUTIONS, EXPENDITURES, LOANS AND IN-KIND CONTRIBUTIONS

Name of Candidate Phil Lucero Position Sought City Council

Mailing Address PO Box 4583 District No. 2  
Santa Fe, NM 87502

Email Address: Campaign@ridewithphillucero.com Phone No. 505-819-3695

REPORTING PERIOD 9/8/2023 TO: 10/10/2023

CUMULATIVE TOTAL OF  
IN-KIND CONTRIBUTIONS TO DATE (OTHER THAN MONEY) \$97.00

CUMULATIVE TOTALS TO DATE:	
CONTRIBUTIONS	<u>\$40,925.00</u>
LOAN(S)	<u>\$0.00</u>
INTEREST EARNED	<u>\$0.00</u>
GRAND TOTAL TO DATE	<u>\$40,925.00</u>

CUMULATIVE TOTALS TO DATE:	
EXPENDITURES	<u>\$21,080.97</u>
CASH ON HAND	<u>\$19,844.03</u>
GRAND TOTAL TO DATE	<u>\$40,925.00</u>

# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT SUMMARY CONTRIBUTIONS, EXPENDITURES, LOANS AND IN-KIND CONTRIBUTIONS

Name of Candidate Phil Lucero

Position Sought City Council District No.: 2

REPORTING PERIOD 9/8/2023 TO 10/10/2023

### THIS REPORTING PERIOD

Total Individual Contributions	<u>\$11,440.00</u>
Total Business Contributions	<u>\$2,000.00</u>
Total In-Kind Contributions (Other than Money)	<u>\$0.00</u>
Total Loans	<u>\$0.00</u>
Total Interest Earned	<u>\$0.00</u>
Total Expenditures	<u>\$13,790.64</u>

# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT / CONTRIBUTIONS BY INDIVIDUALS (See Definition of Individual Contributor at §9-2.3(J)(1) SFCC 1987)

Name of Candidate Phil Lucero

Position Sought City Council District No. 2

Reporting Period 9/8/2023 TO 10/10/2023

Total of Contributions this Reporting Period: \$11,440.00

Cumulative Total of Contributions to Date (Including this Report): \$36,825.00

Date Received	Name, Home Address, Occupation and Name of Employer	Cash/Check Credit Card Other	Amount	Contributor Cumulative Total
9/10/2023	BridgetLove 2010 Agua Fria BSanta FeNM87505 SFPSEducator	Credit Card	\$100.00	\$200.00
9/10/2023	AllegraLove 112 Mesa VistaSanta FeNM87501 Monte del Sol;Teacher	Credit Card	\$100.00	\$200.00
9/10/2023	CyrusKozub 1813 Agua Fria StSanta FeNM87503 La montanita Co op;Retail worker	Credit Card	\$20.00	\$20.00
9/10/2023	MaxBrooks 7317b Old Santa Fe TrailSanta FeNM87505 ACLU-NM;Attorney	Credit Card	\$25.00	\$25.00
9/10/2023	Justin Damm 2010 Agua Fria, Unit BSanta FeNM87505 Santa Fe public schools;Teacher	Credit Card	\$100.00	\$100.00
9/11/2023	Rebecca Cook 1234 Camino De Cruz BlancaSanta FeNM87505 N/Aretired	Credit Card	\$100.00	\$100.00
9/11/2023	EmilyKaltenbach 1310 Seville RoadSanta FeNM87505 Drug Policy Alliance;Non-Profit Director	Credit Card	\$100.00	\$100.00
9/12/2023	DanielSchwartz 984 Don Manuel St.Santa FeNM87505 N/Aretired	Credit Card	\$50.00	\$50.00
9/13/2023	patrickmcdonough 144 Davenport DriveStamfordCT6902 self; investor	Credit Card	\$500.00	\$500.00
9/13/2023	LENGOODMAN 2259 Via Manzana, Suite BSanta FeNM87507 Best Daze, Inc.;Executive	Credit Card	\$500.00	\$500.00

(ATTACH ADDITIONAL PAGES AS NEEDED)

**Page Total** \$1,595.00

# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT / CONTRIBUTIONS BY INDIVIDUALS

(Continued)

Date Received	Name, Home Address, Occupation and Name of Employer	Cash/Check Credit Card Other	Amount	Contributor Cumulative Total
9/14/2023	BethBeloff			
	20 Polaris RdSanta FeNM87506			
	Coalition of Sustainable Communities;ED	Credit Card	\$250.00	\$250.00
9/17/2023	SeanDuncan			
	4384 Dia NubladoSanta FeNM87507			
	THRIVE Community School;Educator	Credit Card	\$50.00	\$50.00
9/20/2023	DanielSchwartz			
	984 Don Manuel St.Santa FeNM87505			
		Check	\$25.00	\$25.00
9/20/2023	TeriHackler			
	471 Arroyo TenorioSanta FeNM87505			
		Check	\$25.00	\$25.00
9/20/2023	Sheila Vaughn			
	557 San Antonio St.Santa FeNM87505			
	Self Employed	Check	\$100.00	\$100.00
9/20/2023	NikPhilipsen			
	3690 Silver Plume LnBoulderCO80305			
	Unemployed	Credit Card	\$50.00	\$50.00
9/20/2023	WillHalm			
	1223 La RamblaSanta FeNM87505			
	Attorney;IRLG	Credit Card	\$1,000.00	\$1,000.00
9/20/2023	PamelaRogers			
	159 Calle Ojo Feliz, Unit HSanta FeNM87505			
	Self;Therapist	Credit Card	\$100.00	\$100.00
9/20/2023	WendyPomeroy			
	731 Dunlap StSanta FeNM87501			
	Retired;Retired	Credit Card	\$50.00	\$50.00
9/20/2023	ElizabethSolomon			
	626 E Barcelona RdSanta FeNM87505			
	Retired;Health Scientist	Credit Card	\$100.00	\$100.00
9/21/2023	MarthaBurt			
	127 E. Lupita RoadSanta FeNM87505			
	Retired;Retired	Credit Card	\$100.00	\$100.00
9/22/2023	KaiFilion			
	2300 W Alameda St D7Santa FeNM87507			
	NM;Economist	Credit Card	\$40.00	\$40.00
9/22/2023	KatherineNeer			
	1442 Miracerros Loop SouthSanta FeNM87505			
	none;retired	Credit Card	\$50.00	\$50.00

(ATTACH ADDITIONAL PAGES AS NEEDED)

**Page Total**      **\$1,940.00**

# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT / CONTRIBUTIONS BY INDIVIDUALS

(Continued)

Date Received	Name, Home Address, Occupation and Name of Employer	Cash/Check Credit Card Other	Amount	Contributor Cumulative Total
9/25/2023	LetitiaChambers 2022 Foothills RoadSanta FeNM87505 NAretired	Credit Card	\$250.00	\$250.00
9/26/2023	PeterSmith 2022 Foothills RdSanta FeNM87505 multiple clients;consultant/retired	Credit Card	\$250.00	\$250.00
9/28/2023	Carly Murphy 1837 Cristobal LnSanta FeNM87505 LabCorp;Medical policy analyst	Credit Card	\$20.00	\$20.00
9/28/2023	CayleyBell 1837 Cristobal LnSanta FeNM87505 Student	Credit Card	\$20.00	\$20.00
9/28/2023	DebbieFleischaker 518 Old Santa Fe TrailSanta FeNM87505 retired	Credit Card	\$150.00	\$150.00
9/30/2023	TinaMorris 738 Coyote Ridge RoadSanta FeNM87507 The MASTERS Program;School Administrator	Credit Card	\$250.00	\$250.00
9/30/2023	JanBrooks PO Box 4609Santa FeNM87592 Self;Antique dealer	Credit Card	\$100.00	\$100.00
10/1/2023	IanCarlson 208 Calle PetacaSanta FeNM87505 Ivanti;Software engineer	Credit Card	\$45.00	\$45.00
10/1/2023	JohannaGilligan 1232 Vitalia StreetSanta FeNM87505 Homewise;Chief External Affairs Officer	Credit Card	\$45.00	\$45.00
9/11/2023	NancyKing 3101 Old Pecos Trail Unit 512Santa FeNM87505	Check	\$100.00	\$100.00
9/10/2023	MarieSchow 139 Calle Don JoseSanta FeNM87501 Resolve	Check	\$250.00	\$250.00
10/3/2023	LizHahn	Cash	\$20.00	\$20.00
9/30/2023	HerbertKincey PO Box 5248Santa FeNM87502	Check	\$75.00	\$75.00

(ATTACH ADDITIONAL PAGES AS NEEDED)

**Page Total**      **\$1,575.00**

# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT / CONTRIBUTIONS BY INDIVIDUALS

(Continued)

Date Received	Name, Home Address, Occupation and Name of Employer	Cash/Check Credit Card Other	Amount	Contributor Cumulative Total
9/30/2023	FrankBlechman 404 Vista Chamisa LnSanta FeNM87505 Retired;Retired	Check	\$100.00	\$100.00
9/30/2023	AnneAlbrink RetiredRetired	Cash	\$25.00	\$25.00
10/2/2023	SueWeckerle 1003 BuckinghamGrosse Pointe ParkMI48230 N/A	Credit Card	\$100.00	\$100.00
10/2/2023	DylanFuge 3121 Payupki CircleSanta FeNM87507 State of New Mexico;Attorney	Credit Card	\$250.00	\$250.00
10/2/2023	KristinLucero 412 Girard Blvd SeAlbuquerqueNM87106 Self;Doctor of Physical Therapy	Credit Card	\$45.00	\$45.00
10/2/2023	GenevieveClayton 207a Ricardo RoadSanta FeNM87501 Positive Energy Solar	Credit Card	\$45.00	\$45.00
10/2/2023	SilvioLopez 207 Ricardo RoadSanta FeNM87501 Siemens Industries, Inc.;IT Professional	Credit Card	\$125.00	\$125.00
10/2/2023	GaryBass 2991 Senda Del PuertoSanta FeNM87505 Self-employed	Credit Card	\$45.00	\$45.00
10/2/2023	RandallDry 123 E LupitaSanta FeNM87505 Thornburg Investment Management;Finance	Credit Card	\$100.00	\$100.00
10/2/2023	EliseFagan 2821 Calle DulcineaSanta FeNM87505 SFPS;Teacher	Credit Card	\$50.00	\$50.00
10/2/2023	MikeChapman 829 Rio Vista StSanta FeNM87501 Self-employed; bike repairs	Credit Card	\$250.00	\$250.00
10/2/2023	NinaWalker 2403 Pacific Heights RoadHonoluluHI96813 Queens Medical Center;Social worker	Credit Card	\$45.00	\$45.00
10/2/2023	Ann Sacks 712 Acequia MadreSanta FeNM87505 retired	Credit Card	\$100.00	\$100.00

(ATTACH ADDITIONAL PAGES AS NEEDED)

Page Total \$1,280.00

# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT / CONTRIBUTIONS BY INDIVIDUALS

(Continued)

Date Received	Name, Home Address, Occupation and Name of Employer	Cash/Check Credit Card Other	Amount	Contributor Cumulative Total
10/2/2023	PaulHultin 906 1/2 Don Miguel Pl.Santa FeNM87505 Attorney	Check	\$250.00	\$250.00
10/03/23	LeeLucero 2243 Calle CaciqueSanta FeNM87505	Check	\$45.00	\$45.00
10/3/2023	ShirleyFiske 539 Hillside AveSanta FeNM87501 Retired	Check	\$100.00	\$100.00
10/3/2023	MichaelCoop PO Box 22822Santa FeNM87502 Self;Consultant	Check	\$500.00	\$500.00
10/02/23	MichaelFreitas 1803 Sun Mountain DriveSanta FeNM87505 Self;Caregiver	Cash	\$45.00	\$45.00
10/3/2023	MarieSchow 139 Calle Don JoseSanta FeNM87501	Check	\$250.00	\$250.00
10/3/2023	JessClark 1128 Harrison Rd.Santa FeNM87507 New Mexico coalition of sexual assault programs;Prevention direc	Credit Card	\$100.00	\$100.00
10/3/2023	KarlieBrown 3020 Jemez RoadSanta FeNM87507 Simon Scholars;Administrative Assistant	Credit Card	\$50.00	\$50.00
10/3/2023	PiperKapin 620 Avenida ColimaSanta FeNM87506 Self;Restaurateur	Credit Card	\$250.00	\$250.00
10/3/2023	TrentGonzales 15 W Avenida SebastianSanta FeNM87506 LANL;Manufacturing Manager	Credit Card	\$100.00	\$100.00
10/3/2023	AlexisFuge 3121 Payupki CircleSanta FeNM87507 Fortive Corp;Professional	Credit Card	\$100.00	\$100.00
10/3/2023	EmilyKaltenbach 1310 Seville RoadSanta FeNM87505 Drug Policy Alliance;Non Profit Director	Credit Card	\$500.00	\$500.00
10/3/2023	VeronicaHutchison 40 Westlake DrAlbuquerqueNM87112 Medical student	Credit Card	\$50.00	\$50.00
(ATTACH ADDITIONAL PAGES AS NEEDED)		<b>Page Total</b>	<b>\$2,340.00</b>	

# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT / CONTRIBUTIONS BY INDIVIDUALS

(Continued)

Date Received	Name, Home Address, Occupation and Name of Employer	Cash/Check Credit Card Other	Amount	Contributor Cumulative Total
10/3/2023	MarisaOrnelas 1854 Camino De PabiloSanta FeNM87505 Enterprise bank and trust;Private banker	Credit Card	\$25.00	\$25.00
10/4/2023	BenTremper 1921 Fort Union Drive, Santa Fe Nm 87505Santa FeNM87505 Kiddo health;Designer	Credit Card	\$250.00	\$250.00
10/4/2023	KarenPhillips 2109 Avenida De Las AlturasSanta FeNM87505 Words Without Borders;Nonprofit	Credit Card	\$100.00	\$100.00
10/4/2023	DavidCoss 2014 OtowiSanta FeNM87505 Retired	Credit Card	\$100.00	\$100.00
10/06/23	JohnRavitch 18 Remedios RoadLamyNM87540 Ravitch Design;consultant	Credit Card	\$100.00	\$100.00
10/06/23	MargaretPorpora 1345 Old Pecos TrailSanta FeNM87505 ALRSales	Credit Card	\$500.00	\$500.00
10/8/2023	BrendaHutchison 40 Westlake Drive NeAlbuquerqueNM87112 Retired	Credit Card	\$100.00	\$100.00
10/8/2023	MaryCarmack-Altwhies 721 Calle PicachoSanta FeNM87505 State of NM;Lawyer	Credit Card	\$750.00	\$750.00
10/8/2023	BrianSkeele 3006 Governor Lindsey RdSanta FeNM87505 Village Development of America ILC; general contractor	Credit Card	\$100.00	\$100.00
9/8/2023	DylanRose-Coss 1440 Paseo Norteno,Santa FeNM87507 N3B;Project manager	Credit Card	\$50.00	\$50.00
10/9/2023	NicolasWirth 3745 Old Santa Fe TrailSanta FeNM87505 Retired	Credit Card	\$100.00	\$100.00
10/9/2023	JulianGarrett 2944 Plaza AzulSanta FeNM87507 Self;Builder	Credit Card	\$45.00	\$45.00
10/9/2023	JohnPadilla 2301 Camino ArtistaSanta FeNM87505 Self;Architect	Credit Card	\$50.00	\$50.00

(ATTACH ADDITIONAL PAGES AS NEEDED)

Page Total **\$2,270.00**







# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT / LOANS

Name of Candidate Phil Lucero

Position Sought City Council District No. 2

Reporting Period 9/8/2023 TO 10/10/2023

Total of Loans this Reporting Period: \$0.00

Cumulative Total of Loans to Date: \$0.00

Cumulative Total of Loan(s) Remaining Unpaid to Date: \$0.00

Total of Interest Earned this Reporting Period: \$0.00

Cumulative Total of Interest Earned to Date: \$0.00

Lender (Name and Address )	Amount of Loan	Date of Loan	Interest Rate	Amount of Loan Yet Unpaid

Total \$0.00 Total \$0.00

If any of the above loans have been forgiven or paid by a third person, please indicate below:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Report separately below investments made with campaign funds and interest, dividends and/or other income earned (Include Date and Amount):

Date	Amount	Description

Total \$0.00



# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT / EXPENDITURES

Name of Candidate Phil Lucero

Position Sought City Council District No. 2

Reporting Period 9/8/2023 TO 10/10/2023

Total of Expenditures this Reporting Period: \$13,790.64

Cumulative Total of Expenditures to Date (Including this Report): \$21,080.97

Date Expended	Name of Individual or Business and Mailing Address Purpose of Expenditure	Method of Payment	Amount
9/11/2023	Prestridge Political 701 Loyola Avenue, Unit 52931 New Orleans LA 70152 Fundraising	ACH	\$1,000.00
9/11/2023	Sascha Guinn Anderson 1014 Valerie Circle Santa Fe NM 87505 Campaign work	ACH	\$1,626.56
9/12/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$92.11
9/19/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$72.89
08/07/23	SWEL 1523 Mountain Rd NW Albuquerque NM 87104 consulting and reimbursements	ACH	\$6,489.45
9/26/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$60.85
9/26/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$9.88
9/27/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$9.88
9/29/2023	SWEL 1523 Mountain Rd NW Albuquerque NM 87104 reimbursements: email service, signs, walkcard	ACH	\$1,794.95
10/2/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$7.51

(ATTACH ADDITIONAL PAGES AS REQUIRED)

Page Total \$11,164.08



# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT / EXPENDITURES

Name of Candidate Phil Lucero

Position Sought City Council District No. 2

Reporting Period 9/8/2023 TO 10/10/2023

Total of Expenditures this Reporting Period: \$13,790.64

Cumulative Total of Expenditures to Date (Including this Report): \$21,080.97

Date Expended	Name of Individual or Business and Mailing Address Purpose of Expenditure	Method of Payment	Amount
9/11/2023	Prestridge Political 701 Loyola Avenue, Unit 52931 New Orleans LA 70152 Fundraising	ACH	\$1,000.00
9/11/2023	Sascha Guinn Anderson 1014 Valerie Circle Santa Fe NM 87505 Campaign work	ACH	\$1,626.56
9/12/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$92.11
9/19/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$72.89
08/07/23	SWEL 1523 Mountain Rd NW Albuquerque NM 87104 consulting and reimbursements	ACH	\$6,489.45
9/26/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$60.85
9/26/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$9.88
9/27/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$9.88
9/29/2023	SWEL 1523 Mountain Rd NW Albuquerque NM 87104 reimbursements: email service, signs, walkcard	ACH	\$1,794.95
10/2/2023	Numero 695 Town Center Drive Suite 580 Costa Mesa CA 92626 Fundraising Fees	ACH	\$7.51

(ATTACH ADDITIONAL PAGES AS REQUIRED)

Page Total \$11,164.08



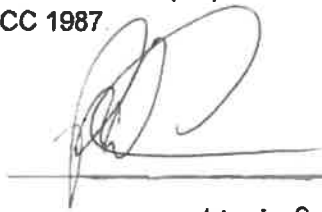


# City of Santa Fe

## CAMPAIGN FINANCE STATEMENT CERTIFICATION

This Campaign Statement has been prepared with all reasonable diligence and is true and complete in accordance with §9-2 SFCC 1987.

Candidate's Signature



Date

10/10/23

Treasurer's/Deputy Treasurer's Signature

Marie Schow

Marie Schow (Oct 10, 2023 12:32 MDT)

Date

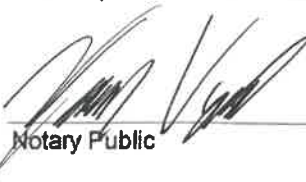
10/10/23

Treasurer's/Deputy Treasurer's Address

139 Calle Don Jose

Santa Fe, NM 87501

Subscribed to and sworn before me this 10<sup>th</sup> day of October, 2023



Notary Public

My Commission Expires:

3/25/25

Received in the Office of the City Clerk at 12:08 AM (PM) on the 10<sup>th</sup> day of October, 2023.

(SEAL)



Geralyn F. Corderas, Interim City Clerk

\* Place an "x" in the "Contributor Disclosure Required" column if you receive money from any entity, political committee or independent group that has to file its own Campaign Finance Statements with the City Clerk. (Forms CC025A, CC025B, CC003A, CC003B)

- The term "contribution" does not include a volunteer's personal services provided without compensation or the travel or personal expenses of such a campaign worker. (§9-2.3(I)(2) SFCC 1987)
- The City Clerk is authorized to reject any incomplete campaign finance statements. (§9-2.10(E) SFCC 1987)
- The City Clerk shall assess a fine of one hundred dollars (\$100) for unexcused late filing of campaign finance statements. (§9-2.10(G) SFCC 1987)