



Agenda

CITY CLERK'S OFFICE

DATE 7.5.17 TIME 8:33am

SERVED BY Reed C. Liming

RECEIVED BY Carmelona Spears

Capital Improvements Advisory Committee

Thursday, July 13, 2017

3:00 p.m.

City Hall, 200 Lincoln Avenue, 1st Floor

City Councilors Conference Room

1. CALL TO ORDER
2. ROLL CALL
3. APPROVAL OF AGENDA
4. APPROVAL OF MINUTES – Meeting of May 11, 2017
5. ACTION ITEMS
6. INFORMATION ITEMS
 - A. Quarterly Financial Summary and Permit Report (April – June, 2017)
 - B. Las Soleras – Impact Fee Exemption & Credit Agreement – Update
 - i. Park Impact Fee Exemption (Pulte) – Tracking Sheet
 - ii. Road Impact Fee Credit Agreement – Tracking Sheet
7. MATTERS FROM THE COMMITTEE / STAFF
8. MATTERS FROM THE FLOOR
9. NEXT QUARTERLY MEETING DATE (Thursday, October 12, 2017, 3:00 p.m.)
10. ADJOURN

Persons with disabilities in need of accommodations, contact the City Clerk's office at (505) 955-6520, five (5) working days prior to meeting date.

For questions regarding this agenda, please contact the Long Range Planning Division at 955-6610.

MINUTES OF THE
CITY OF SANTA FE
CAPITAL IMPROVEMENTS ADVISORY COMMITTEE

July 13, 2017

1. CALL TO ORDER

A regular meeting of the City of Santa Fe Capital Improvements Advisory Committee was called to order by Reed Liming at 3:04 p.m. on this date in the City Councilors' Conference Room, 1st Floor, City Hall, Santa Fe, New Mexico.

2. ROLL CALL

Roll call indicated a lack of a quorum present; therefore, an informational meeting was held.

MEMBERS PRESENT:

Rex Givens
Rick Martinez
Marshall Thompson
Neva Van Peski

MEMBERS ABSENT:

Ted Swisher, Chair
Edmundo Lucero
Kim Shanahan
Marg Veneklasen

STAFF PRESENT:

Reed Liming, Long Range Planning Division Director

OTHERS PRESENT:

Jo Ann G. Valdez, Stenographer

3. APPROVAL OF AGENDA

Approval of the Agenda was not made due to the lack of a quorum.

4. APPROVAL OF MINUTES:

- **Meeting of May 11, 2017**

Mr. Liming said Approval of the Minutes of the May 11, 2017 meeting will be moved to the next meeting packet given that there is no quorum present to approve them today.

5. ACTION ITEMS

There were no action items.

6. INFORMATION ITEMS

A. Quarterly Financial Summary and Permit Report (April - June 2017)

[Copies of the Quarterly Financial Summary & Permit Report {*Exhibit 6A*} were distributed in the Members' packets.]

Mr. Liming reviewed Exhibit 6A noting that in the last quarter (April through June 2017), the City brought in a total of \$232,262.50 in impact fees: \$143,799.00 in Roads impact fees; \$37,773.00 in Parks impact fees; \$15,053.00 in Police impact fees and \$232,262.50 in Fire impact fees. The available balances in the various funds as of July 1, 2017, are as follows: Roads Fund: \$1,449,550.14; \$443,904.54 for Parks Fund; \$157,154.42 for Police Fund and \$144,345.17 in the Fire Fund, for a total of \$2,194,954.27 in Impact Fees.

Mr. Liming noted that the City may be using the Road Impacts Fee for a CIP project – to connect Paseo del Sol and Tierra Contenta. This is preliminary but the City may be building this and will use the Road Impacts Fee to do this.

Mr. Liming mentioned that the City's Finance Department is now doing the interest accrued on an annual basis and not on a quarterly basis anymore. He will have the interest amount at the next quarter report.

Mr. Liming provided a list of permit codes and an explanation of the codes. A copy is attached with *Exhibit 6A*. The list consists of all the permits for new construction that pays impact fees but does not include the affordable homes because they do not pay impact fees.

Mr. Liming said in the month of June 2017, the City approved 36 Single-Family home permits and this is the most Single-Family housing units approved in any month since April of 2008, over nine years ago.

Mr. Liming asked if there were any questions on the Quarterly Financial Summary and Permit Report.

Mr. Martinez asked if Mr. Liming knew how many Affordable Homes were permitted during the last quarter.

Mr. Liming said he can email this information to the Committee Members.

*Of note: Mr. Liming sent out an email the next day regarding this. It states:
"From April-June, the City approved permits for 70 new housing units, of which 8 were permitted as "Affordable" homes."

B. Las Soleras – Impact Fee Exemption & Credit Agreement-Update
i. Park Impact Fee Exemption (Pulte) – Tracking Sheet

[Copies of the Residential Permit Activity – Pulte (Las Soleras) Park Impact Fees waived in exchange for Park Development Dedication Land Development Code 14-8.15 (C) (6) {*Exhibit 6B*} were distributed.]

Mr. Liming explained that the City might not see the level of impact fees come in for Pulte (Las Soleras) because there is a Road Impact Fee Credit Agreement. They are building some of the roads and getting credit on some of the Road Impact Fees. The value of the land and the improvements that Pulte is doing far exceeds the amount that they would have paid in impact fees. Pulte will also not pay Park Impact Fees because they are also going to build a park. Since August of 2016, 96 housing permits were issued to Pulte and a total of \$109,464 of park fees were exempted.

Mr. Martinez asked when the City will be taking over the Park.

Mr. Liming said when the Park is fully developed and it could be some time before the City will take it over because the Park is being developed in phases.

ii. Road Impact Fee Credit Agreement – Tracking Sheet

[Copies of the Road Impact Fee Tracking Sheet were distributed in the Members' packets. A copy is attached with *Exhibit 6B*.]

Mr. Liming referred to the page entitled "*Las Soleras -Road Impact Fee Credit Worksheet*". He said the Worksheet shows the various developments and their dates so far that have come forward with permits to the City and have been given credit against their Road Impact Fee. The Road Impact Fee Credit Balance as of December 2016 was \$90,388.00.

7. MATTERS FROM THE COMMITTEE / STAFF

Mr. Liming noted that Jack Hiatt will be rejoining the Committee. He has been nominated by Councilor Ives. The Committee will now consist of eight members.

8. MATTERS FROM THE FLOOR

There were no matters from the floor.

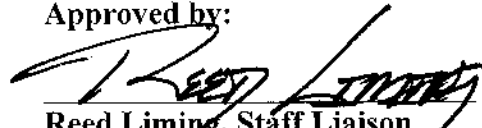
9. NEXT QUARTERLY MEETING DATE:

The next quarterly meeting is scheduled for October 12, 2017 at 3:00 p.m.

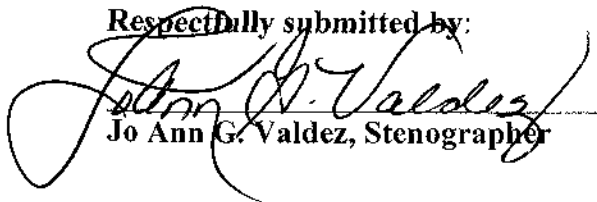
10. ADJOURNMENT

Having no further business to discuss, the meeting adjourned at 3:30 p.m.

Approved by:


Reed Liming, Staff Liaison

Respectfully submitted by:


Jo Ann G. Valdez, Stenographer

City of Santa Fe
Quarterly Report for Impact Fees FY 16/17

	Roads	Parks	Police	Fire	Total
Funds	2720	2721	2722	2723	Impact
Revenue	21720	21721	21722	21723	Fees
Expense	22784	22786	22787	22788	
Beginning Available Balance 07/01/16	\$ 879,992.14	\$ 309,152.54	\$ 128,867.42	\$ 77,198.67	\$ 1,395,210.77
1st Quarter					
Impact Fee Revenue	154,982.00	57,294.00	4,947.00	11,782.00	229,005.00
Interest Accrued					
Expenses					
Obligated Projects					
Available Balance as of 10/1/16	\$ 1,034,974.14	\$ 366,446.54	\$ 133,814.42	\$ 88,980.67	\$ 1,624,215.77
2nd Quarter					
Impact Fee Revenue	\$ 119,078.00	\$ 9,467.00	\$ 3,465.00	\$ 8,251.00	\$ 140,261.00
Interest Accrued					
Expenses					
Obligated Projects					
Available Balance as of 1/1/17	\$ 1,154,052.14	\$ 375,913.54	\$ 137,279.42	\$ 97,231.67	\$ 1,764,476.77
3th Quarter					
Impact Fee Revenue	\$ 151,699.00	\$ 30,218.00	\$ 4,822.00	\$ 11,476.00	\$ 198,215.00
Transfers In					
Expenses					
Obligated Projects					
Available Balance as of 4/1/17	\$ 1,305,751.14	\$ 406,131.54	\$ 142,101.42	\$ 108,707.67	\$ 1,962,691.77
4th Quarter					
Impact Fee Revenue	\$ 143,799.00	\$ 37,773.00	\$ 15,053.00	\$ 35,637.50	\$ 232,262.50
Interest Accrued					
Expenses					
Obligated Projects					
Available Balance as of 7/1/17	\$ 1,449,550.14	\$ 443,904.54	\$ 157,154.42	\$ 144,345.17	\$ 2,194,954.27

QUARTERLY IMPACT FEE PERMIT REPORT

Code	Explanations
AANR	ADD/ALTER/REPAIR NON-RESIDENTIAL ADDITION
ADNR	ADDITION TO COMM/INDUST/INSTIT
ADRN	ADDITION TO MIXED USE COMM/RES
APT8	NEW SINGLE FAMILY ATTACHED-SECTION 8
CONA	NEW ONE FAMILY CONDO ATTACHED
COND	NEW ONE FAMILY CONDO DETACHED
EDUC	NEW SCHOOLS & OTHER EDUCATIONAL BLDGS
FAM5	NEW 5 & MORE FAMILY BUILDINGS
FB34	NEW 3 & 4 FAMILY BUILDINGS
HOTL	NEW HOTELS/MOTELS, ETC
INDU	NEW INDUSTRIAL
INST	NEW HOSPITALS AND INSTITUTIONS
MFGH	MANUFACTURED HOME
NASR	NEW AMUSEMENT, SOCIAL AND RECREATIONAL
NGHA	NEW GUEST HOUSE ATTACHED
NGHD	NEW GUEST HOUSE DETACHED
NMIX	NEW MIXED-USE RESIDENTIAL/COMMERCIAL
NONR	NEW OTHER NON-RESIDENTIAL
NRST	NEW RESIDENTIAL STUDIO
OFBP	NEW OFFICE/BANK PLAZA
RELI	NEW CHURCHES AND OTHER RELIGIOUS BLDGS
SFAF	NEW SINGLE FAMILY AFFORDABLE HOUSING
SFAT	NEW SINGLE FAMILY ATTACHED
SFDT	NEW SINGLE FAMILY DETACHED
SFDX	NEW SINGLE FAMILY DETACHED House >3,600Sq Ft
STOR	NEW STORES AND CUSTOMER SERVICE

YEAR	PERMIT	DATE	FEE CODE	FEE	ADDRESS	CONTACT	CONTRACTOR
17	1454 SFDT	170630	+(2001-2500)SFD ROADS	\$2,141.00	550 BLUFFS	LAFEBRE, ALBERT	LAFEBRE, ALBERT & ANTOINETTE
17	1454 SFDT	170630	+(2001-2500)SFD POLICE	\$74.00	550 BLUFFS	LAFEBRE, ALBERT	LAFEBRE, ALBERT & ANTOINETTE
17	1454 SFDT	170630	+(2001-2500)SFD PARKS	\$1,108.00	550 BLUFFS	LAFEBRE, ALBERT	LAFEBRE, ALBERT & ANTOINETTE
17	1454 SFDT	170630	+(2001-2500)SFD FIRE	\$176.00	550 BLUFFS	LAFEBRE, ALBERT	LAFEBRE, ALBERT & ANTOINETTE
1454 Total				\$3,495.00			
17	1409 SFDT	170621	+(2001-2500)SFD ROADS	\$2,141.00	4302 NEBLINA DORADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	1409 SFDT	170621	+(2001-2500)SFD POLICE	\$74.00	4302 NEBLINA DORADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	1409 SFDT	170621	+(2001-2500)SFD FIRE	\$176.00	4302 NEBLINA DORADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
1409 Total				\$2,391.00			
17	1407 SFDT	170621	+(2001-2500)SFD ROADS	\$2,141.00	4716 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	1407 SFDT	170621	+(2001-2500)SFD POLICE	\$74.00	4716 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	1407 SFDT	170621	+(2001-2500)SFD FIRE	\$176.00	4716 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
1407 Total				\$2,391.00			
17	1406 SFDT	170621	+(2001-2500)SFD ROADS	\$2,141.00	4711 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	1406 SFDT	170621	+(2001-2500)SFD POLICE	\$74.00	4711 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	1406 SFDT	170621	+(2001-2500)SFD FIRE	\$176.00	4711 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
1406 Total				\$2,391.00			
17	1405 SFDT	170621	+(2001-2500)SFD ROADS	\$2,141.00	4717 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	1405 SFDT	170621	+(2001-2500)SFD POLICE	\$74.00	4717 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	1405 SFDT	170621	+(2001-2500)SFD FIRE	\$176.00	4717 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
1405 Total				\$2,391.00			
17	1404 SFDT	170621	+(2001-2500)SFD ROADS	\$2,141.00	4726 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	1404 SFDT	170621	+(2001-2500)SFD POLICE	\$74.00	4726 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	1404 SFDT	170621	+(2001-2500)SFD FIRE	\$176.00	4726 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
1404 Total				\$2,391.00			
17	1381 SFDT	170630	+(1501-2000)SFD POLICE	\$68.00	5217 VIA DEL SOL	GRANNON, ALEX	MTV ENTERPRISES
17	1381 SFDT	170630	+(1501-2000)SFD ROADS	\$2,064.00	5217 VIA DEL SOL	GRANNON, ALEX	MTV ENTERPRISES
17	1381 SFDT	170630	+(1501-2000)SFD PARKS	\$1,010.00	5217 VIA DEL SOL	GRANNON, ALEX	MTV ENTERPRISES
17	1381 SFDT	170630	+(1501-2000)SFD FIRE	\$161.00	5217 VIA DEL SOL	GRANNON, ALEX	MTV ENTERPRISES
1381 Total				\$3,303.00			
17	1380 SFDT	170630	+(1501-2000)SFD POLICE	\$68.00	5200 VIA DEL SOL	GRANNON, ALEX	MTV ENTERPRISES LLC
17	1380 SFDT	170630	+(1501-2000)SFD ROADS	\$2,064.00	5200 VIA DEL SOL	GRANNON, ALEX	MTV ENTERPRISES LLC
17	1380 SFDT	170630	+(1501-2000)SFD PARKS	\$1,010.00	5200 VIA DEL SOL	GRANNON, ALEX	MTV ENTERPRISES LLC
17	1380 SFDT	170630	+(1501-2000)SFD FIRE	\$161.00	5200 VIA DEL SOL	GRANNON, ALEX	MTV ENTERPRISES LLC
1380 Total				\$3,303.00			
17	1335 SFDT	170630	+(1501-2000)SFD POLICE	\$68.00	5223 VIA DEL CIELO	GRANNON, ALEX	MTV ENTERPRISES

17	1335 SFDT	170630	+(1501-2000)SFD ROADS	\$2,064.00	5223 VIA DEL CIELO	GRANNAN, ALEX	MTV ENTERPRISES
17	1335 SFDT	170630	+(1501-2000)SFD PARKS	\$1,010.00	5223 VIA DEL CIELO	GRANNAN, ALEX	MTV ENTERPRISES
17	1335 SFDT	170630	+(1501-2000)SFD FIRE	\$161.00	5223 VIA DEL CIELO	GRANNAN, ALEX	MTV ENTERPRISES
	1335 Total			\$3,303.00			
17	1309 SFDT	170630	+(1501-2000)SFD POLICE	\$68.00	3140 VIALE TRESANA	rob gibbs	arete homes of santa fe
17	1309 SFDT	170630	+(1501-2000)SFD ROADS	\$2,064.00	3140 VIALE TRESANA	rob gibbs	arete homes of santa fe
17	1309 SFDT	170630	+(1501-2000)SFD PARKS	\$1,010.00	3140 VIALE TRESANA	rob gibbs	arete homes of santa fe
17	1309 SFDT	170630	+(1501-2000)SFD FIRE	\$161.00	3140 VIALE TRESANA	rob gibbs	arete homes of santa fe
	1309 Total			\$3,303.00			
17	1308 SFDT	170623	+(1501-2000)SFD POLICE	\$68.00	3171 VIALE CETONA	rob gibbs	arete homes of santa fe
17	1308 SFDT	170623	+(1501-2000)SFD ROADS	\$2,064.00	3171 VIALE CETONA	rob gibbs	arete homes of santa fe
17	1308 SFDT	170623	+(1501-2000)SFD PARKS	\$1,010.00	3171 VIALE CETONA	rob gibbs	arete homes of santa fe
17	1308 SFDT	170623	+(1501-2000)SFD FIRE	\$161.00	3171 VIALE CETONA	rob gibbs	arete homes of santa fe
	1308 Total			\$3,303.00			
17	1307 SFDT	170630	+(1501-2000)SFD POLICE	\$68.00	3138 VIALE TRESANA	rob gibbs	arete homes of santa fe
17	1307 SFDT	170630	+(1501-2000)SFD ROADS	\$2,064.00	3138 VIALE TRESANA	rob gibbs	arete homes of santa fe
17	1307 SFDT	170630	+(1501-2000)SFD PARKS	\$1,010.00	3138 VIALE TRESANA	rob gibbs	arete homes of santa fe
17	1307 SFDT	170630	+(1501-2000)SFD FIRE	\$161.00	3138 VIALE TRESANA	rob gibbs	arete homes of santa fe
	1307 Total			\$3,303.00			
17	1274 SFDT	170621	+(2001-2500)SFD ROADS	\$2,141.00	4304 NEBLINA DORADA	DILTZ, PATRICIA	PULTE DEVELOPMENT ON NM
17	1274 SFDT	170621	+(2001-2500)SFD POLICE	\$74.00	4304 NEBLINA DORADA	DILTZ, PATRICIA	PULTE DEVELOPMENT ON NM
17	1274 SFDT	170621	+(2001-2500)SFD FIRE	\$176.00	4304 NEBLINA DORADA	DILTZ, PATRICIA	PULTE DEVELOPMENT ON NM
	1274 Total			\$2,391.00			
17	1273 SFDT	170621	+(2001-2500)SFD ROADS	\$2,141.00	4719 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT ON NM
17	1273 SFDT	170621	+(2001-2500)SFD POLICE	\$74.00	4719 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT ON NM
17	1273 SFDT	170621	+(2001-2500)SFD FIRE	\$176.00	4719 LLUVIA ENCANTADA	DILTZ, PATRICIA	PULTE DEVELOPMENT ON NM
	1273 Total			\$2,391.00			
17	1272 SFDT	170621	+(2501-3000)SFD ROADS	\$2,245.00	4708 HOJAS VERDES	DILTZ, PATRICIA	PULTE DEVELOPMENT ON NM
17	1272 SFDT	170621	+(2501-3000)SFD FIRE	\$186.00	4708 HOJAS VERDES	DILTZ, PATRICIA	PULTE DEVELOPMENT ON NM
17	1272 SFDT	170621	+(2501-3000)SFD POLICE	\$78.00	4708 HOJAS VERDES	DILTZ, PATRICIA	PULTE DEVELOPMENT ON NM
	1272 Total			\$2,509.00			
17	1230 SFDT	170608	+(2001-2500)SFD ROADS	\$2,141.00	4703 LLUVIA ENCANTADA	patricia diltz	pulte development of nm
17	1230 SFDT	170608	+(2001-2500)SFD POLICE	\$74.00	4703 LLUVIA ENCANTADA	patricia diltz	pulte development of nm
17	1230 SFDT	170608	+(2001-2500)SFD FIRE	\$176.00	4703 LLUVIA ENCANTADA	patricia diltz	pulte development of nm
	1230 Total			\$2,391.00			
17	1229 SFDT	170608	+(2001-2500)SFD ROADS	\$2,141.00	4718 LLUVIA ENCANTADA	patricia diltz	pulte development of nm
17	1229 SFDT	170608	+(2001-2500)SFD POLICE	\$74.00	4718 LLUVIA ENCANTADA	patricia diltz	pulte development of nm

17	1229 SFDT	170608	+(2001-2500)SFD FIRE	\$176.00	4718 LLUVIA ENCANTADA	patricia diltz	puite development of nm
	1229 Total			\$2,391.00			
17	1227 SFDT	170526	+(2001-2500)SFD ROADS	\$2,141.00	4709 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1227 SFDT	170526	+(2001-2500)SFD POLICE	\$74.00	4709 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1227 SFDT	170526	+(2001-2500)SFD FIRE	\$176.00	4709 LLUVIA ENCANTADA	patricia diltz	puite development of nm
	1227 Total			\$2,391.00			
17	1226 SFDT	170608	+(2001-2500)SFD ROADS	\$2,141.00	4722 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1226 SFDT	170608	+(2001-2500)SFD POLICE	\$74.00	4722 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1226 SFDT	170608	+(2001-2500)SFD FIRE	\$176.00	4722 LLUVIA ENCANTADA	patricia diltz	puite development of nm
	1226 Total			\$2,391.00			
17	1223 SFDT	170608	+(2001-2500)SFD ROADS	\$2,141.00	4720 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1223 SFDT	170608	+(2001-2500)SFD POLICE	\$74.00	4720 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1223 SFDT	170608	+(2001-2500)SFD FIRE	\$176.00	4720 LLUVIA ENCANTADA	patricia diltz	puite development of nm
	1223 Total			\$2,391.00			
17	1222 SFDT	170621	+(2001-2500)SFD ROADS	\$2,141.00	4705 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1222 SFDT	170621	+(2001-2500)SFD POLICE	\$74.00	4705 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1222 SFDT	170621	+(2001-2500)SFD FIRE	\$176.00	4705 LLUVIA ENCANTADA	patricia diltz	puite development of nm
	1222 Total			\$2,391.00			
17	1221 SFDT	170608	+(1501-2000)SFD POLICE	\$68.00	4701 HOJAS VERDES	patricia diltz	puite development of nm
17	1221 SFDT	170608	+(1501-2000)SFD ROADS	\$2,064.00	4701 HOJAS VERDES	patricia diltz	puite development of nm
17	1221 SFDT	170608	+(1501-2000)SFD FIRE	\$161.00	4701 HOJAS VERDES	patricia diltz	puite development of nm
	1221 Total			\$2,293.00			
17	1220 SFDT	170608	+(2501-3000)SFD ROADS	\$2,245.00	4701 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1220 SFDT	170608	+(2501-3000)SFD PARKS	\$1,163.00	4701 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1220 SFDT	170608	+(2501-3000)SFD FIRE	\$186.00	4701 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1220 SFDT	170608	+(2501-3000)SFD POLICE	\$78.00	4701 LLUVIA ENCANTADA	patricia diltz	puite development of nm
	1220 Total			\$3,672.00			
17	1219 SFDT	170526	+(2501-3000)SFD ROADS	\$2,245.00	4707 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1219 SFDT	170526	+(2501-3000)SFD FIRE	\$186.00	4707 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1219 SFDT	170526	+(2501-3000)SFD POLICE	\$78.00	4707 LLUVIA ENCANTADA	patricia diltz	puite development of nm
	1219 Total			\$2,509.00			
17	1218 SFDT	170608	+(2001-2500)SFD ROADS	\$2,141.00	4714 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1218 SFDT	170608	+(2001-2500)SFD POLICE	\$74.00	4714 LLUVIA ENCANTADA	patricia diltz	puite development of nm
17	1218 SFDT	170608	+(2001-2500)SFD FIRE	\$176.00	4714 LLUVIA ENCANTADA	patricia diltz	puite development of nm
	1218 Total			\$2,391.00			
17	1209 SFDT	170614	+(2001-2500)SFD POLICE	\$74.00	1525 CALLE PRECIOSA	BORREGO, JAMES	BORREGO CONSTRUCTION INC
17	1209 SFDT	170614	+(2001-2500)SFD PARKS	\$1,108.00	1525 CALLE PRECIOSA	BORREGO, JAMES	BORREGO CONSTRUCTION INC

17	1209 SFDT	170614	+(2001-2500)SFD FIRE	\$176.00	1525 CALLE PRECIOSA	BORREGO, JAMES	BORREGO CONSTRUCTION INC
	1209 Total			\$1,358.00			
17	1190 SFAT	170526	+(2001-2500)SFD ROADS	\$2,141.00	4710 LAS PLAZUELAS	patricia diliz	PULTE DEVELOPMENT OF NM
17	1190 SFAT	170526	+(2001-2500)SFD POLICE	\$74.00	4710 LAS PLAZUELAS	patricia diliz	PULTE DEVELOPMENT OF NM
17	1190 SFAT	170526	+(2001-2500)SFD FIRE	\$176.00	4710 LAS PLAZUELAS	patricia diliz	PULTE DEVELOPMENT OF NM
	1190 Total			\$2,391.00			
17	1189 SFAT	170526	+(2001-2500)SFD ROADS	\$2,141.00	4706 LAS PLAZUELAS	patricia diliz	PULTE DEVELOPMENT OF NM
17	1189 SFAT	170526	+(2001-2500)SFD POLICE	\$74.00	4706 LAS PLAZUELAS	patricia diliz	PULTE DEVELOPMENT OF NM
17	1189 SFAT	170526	+(2001-2500)SFD FIRE	\$176.00	4706 LAS PLAZUELAS	patricia diliz	PULTE DEVELOPMENT OF NM
	1189 Total			\$2,391.00			
17	1187 SFAT	170526	+(2501-3000)SFD ROADS	\$2,245.00	4704 LAS PLAZUELAS	PATRICIA DILIZ	PULTE DEVELOPMENT OF NM
17	1187 SFAT	170526	+(2501-3000)SFD FIRE	\$166.00	4704 LAS PLAZUELAS	PATRICIA DILIZ	PULTE DEVELOPMENT OF NM
17	1187 SFAT	170526	+(2501-3000)SFD POLICE	\$78.00	4704 LAS PLAZUELAS	PATRICIA DILIZ	PULTE DEVELOPMENT OF NM
	1187 Total			\$2,509.00			
17	1186 SFAT	170526	+(2001-2500)SFD ROADS	\$2,141.00	4700 LAS PLAZUELAS	PATRICIA DILIZ	PULTE DEVELOPMENT OF NM
17	1186 SFAT	170526	+(2001-2500)SFD POLICE	\$74.00	4700 LAS PLAZUELAS	PATRICIA DILIZ	PULTE DEVELOPMENT OF NM
17	1186 SFAT	170526	+(2001-2500)SFD FIRE	\$176.00	4700 LAS PLAZUELAS	PATRICIA DILIZ	PULTE DEVELOPMENT OF NM
	1186 Total			\$2,391.00			
17	1159 SFDT	170629	+(2001-2500)SFD ROADS	\$2,141.00	5215 VIA DEL SOL	marci martinez	palo duro homes inc.
17	1159 SFDT	170629	+(2001-2500)SFD POLICE	\$74.00	5215 VIA DEL SOL	marci martinez	palo duro homes inc.
17	1159 SFDT	170629	+(2001-2500)SFD PARKS	\$1,108.00	5215 VIA DEL SOL	marci martinez	palo duro homes inc.
17	1159 SFDT	170629	+(2001-2500)SFD FIRE	\$176.00	5215 VIA DEL SOL	marci martinez	palo duro homes inc.
	1159 Total			\$3,499.00			
17	1158 SFDT	170629	+(2001-2500)SFD ROADS	\$2,141.00	5201 VIA DEL SOL	marci martinez	palo duro homes inc.
17	1158 SFDT	170629	+(2001-2500)SFD POLICE	\$74.00	5201 VIA DEL SOL	marci martinez	palo duro homes inc.
17	1158 SFDT	170629	+(2001-2500)SFD PARKS	\$1,108.00	5201 VIA DEL SOL	marci martinez	palo duro homes inc.
17	1158 SFDT	170629	+(2001-2500)SFD FIRE	\$176.00	5201 VIA DEL SOL	marci martinez	palo duro homes inc.
	1158 Total			\$3,499.00			
17	1058 SFDT	170614	+(1501-2000)SFD POLICE	\$88.00	5301 VIA DEL CIELO	GRANNAN, ALEX	MTV ENTERPRISES LLC
17	1058 SFDT	170614	+(1501-2000)SFD ROADS	\$2,064.00	5301 VIA DEL CIELO	GRANNAN, ALEX	MTV ENTERPRISES LLC
17	1058 SFDT	170614	+(1501-2000)SFD PARKS	\$1,010.00	5301 VIA DEL CIELO	GRANNAN, ALEX	MTV ENTERPRISES LLC
17	1058 SFDT	170614	+(1501-2000)SFD FIRE	\$161.00	5301 VIA DEL CIELO	GRANNAN, ALEX	MTV ENTERPRISES LLC
	1058 Total			\$3,303.00			
17	1022 MFGH	170515	+(1501-2000)SFD POLICE	\$88.00	12 SENDA CORVO	CASTANEDA, ROSA	CASTANEDA, ROSA
17	1022 MFGH	170515	+(1501-2000)SFD ROADS	\$2,064.00	12 SENDA CORVO	CASTANEDA, ROSA	CASTANEDA, ROSA
17	1022 MFGH	170515	+(1501-2000)SFD PARKS	\$1,010.00	12 SENDA CORVO	CASTANEDA, ROSA	CASTANEDA, ROSA
17	1022 MFGH	170515	+(1501-2000)SFD FIRE	\$161.00	12 SENDA CORVO	CASTANEDA, ROSA	CASTANEDA, ROSA

17	933 SFDI	170509 +(1501-2000)SFD PARKS	170509	5226 VIA DEL SOL	\$1,010.00	GRANNAN, ALEX	MTV ENTERPRISES, LLC
17	933 SFDI	170509 +(1501-2000)SFD FIRE	170509	5226 VIA DEL SOL	\$161.00	GRANNAN, ALEX	MTV ENTERPRISES, LLC
	933 Total				\$3,303.00		
17	919 ALEC	170518 + RETAIL/COMMERCIAL ROADS	170518	103 WATER	\$985.00	DIMITROV, TIHO	54-56 E. SAN FRANCISCO ST. LLC
17	919 ALEC	170518 + RETAIL/COMMERCIAL FIRE	170518	103 WATER	\$66.00	DIMITROV, TIHO	54-56 E. SAN FRANCISCO ST. LLC
17	919 ALEC	170518 + RETAIL/COMMERCIAL POLICE	170518	103 WATER	\$28.00	DIMITROV, TIHO	54-56 E. SAN FRANCISCO ST. LLC
	919 Total				\$1,079.00		
17	917 MFGH	170609 +(0-1500)SFD POLICE	170609	5685 RUFINA	\$64.00	MARIA de los angeles	MARIA de los angeles
17	917 MFGH	170609 +(0-1500)SFD ROADS	170609	5685 RUFINA	\$1,894.00	MARIA de los angeles	MARIA de los angeles
17	917 MFGH	170609 +(0-1500)SFD PARKS	170609	5685 RUFINA	\$967.00	MARIA de los angeles	MARIA de los angeles
17	917 MFGH	170609 +(0-1500)SFD FIRE	170609	5685 RUFINA	\$154.00	MARIA de los angeles	MARIA de los angeles
	917 Total				\$3,079.00		
17	879 SFDI	170613 +(2501-3000)SFD ROADS	170613	11 RIDGELINE	\$2,245.00	AGUILAR, ESTEBAN	PEREZ GUTIERREZ, LUCIA
17	879 SFDI	170613 +(2501-3000)SFD PARKS	170613	11 RIDGELINE	\$1,163.00	AGUILAR, ESTEBAN	PEREZ GUTIERREZ, LUCIA
17	879 SFDI	170613 +(2501-3000)SFD FIRE	170613	11 RIDGELINE	\$186.00	AGUILAR, ESTEBAN	PEREZ GUTIERREZ, LUCIA
17	879 SFDI	170613 +(2501-3000)SFD POLICE	170613	11 RIDGELINE	\$78.00	AGUILAR, ESTEBAN	PEREZ GUTIERREZ, LUCIA
	879 Total				\$3,672.00		
17	871 SFDI	170426 +(2001-2500)SFD ROADS	170426	4683 HOJAS VERDES	\$2,141.00	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	871 SFDI	170426 +(2001-2500)SFD POLICE	170426	4683 HOJAS VERDES	\$74.00	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	871 SFDI	170426 +(2001-2500)SFD FIRE	170426	4683 HOJAS VERDES	\$176.00	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
	871 Total				\$2,391.00		
17	870 SFDI	170426 +(1501-2000)SFD POLICE	170426	4698 HOJAS VERDES	\$68.00	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	870 SFDI	170426 +(1501-2000)SFD ROADS	170426	4698 HOJAS VERDES	\$2,064.00	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
17	870 SFDI	170426 +(1501-2000)SFD FIRE	170426	4698 HOJAS VERDES	\$161.00	DILTZ, PATRICIA	PULTE DEVELOPMENT OF NM
	870 Total				\$2,293.00		
17	862 SFDI	170523 +(0-1500)SFD POLICE	170523	5231 VIA DEL SOL	\$64.00	MARTINEZ, MARCI	PALO DURO HOMES
17	862 SFDI	170523 +(0-1500)SFD ROADS	170523	5231 VIA DEL SOL	\$1,894.00	MARTINEZ, MARCI	PALO DURO HOMES
17	862 SFDI	170523 +(0-1500)SFD PARKS	170523	5231 VIA DEL SOL	\$967.00	MARTINEZ, MARCI	PALO DURO HOMES
17	862 SFDI	170523 +(0-1500)SFD FIRE	170523	5231 VIA DEL SOL	\$154.00	MARTINEZ, MARCI	PALO DURO HOMES
	862 Total				\$3,079.00		
17	841 NGHD	170605 +(ACCESSORY)SFD ROADS	170605	510 HALONA	\$947.00	BELTRAN, JAIME	WOWWEE LLC
17	841 NGHD	170605 +(ACCESSORY)SFD PARKS	170605	510 HALONA	\$483.00	BELTRAN, JAIME	WOWWEE LLC
17	841 NGHD	170605 +(ACCESSORY)SFD FIRE	170605	510 HALONA	\$77.00	BELTRAN, JAIME	WOWWEE LLC
17	841 NGHD	170605 +(ACCESSORY)SFD POLICE	170605	510 HALONA	\$32.00	BELTRAN, JAIME	WOWWEE LLC
	841 Total				\$1,539.00		
17	840 SFDI	170605 +(1501-2000)SFD POLICE	170605	510 HALONA	\$68.00	BELTRAN, JAIME	WOWWEE LLC
17	840 SFDI	170605 +(1501-2000)SFD ROADS	170605	510 HALONA	\$2,064.00	BELTRAN, JAIME	WOWWEE LLC

17	563 SFDT	170519 + (1501-2000)SFD ROADS	\$2,064.00	2928 VIALE SERAVEZZA	GIBBS, ROB	ARETE OF SANTA FE LLC
17	563 SFDT	170519 + (1501-2000)SFD PARKS	\$1,010.00	2928 VIALE SERAVEZZA	GIBBS, ROB	ARETE OF SANTA FE LLC
17	563 SFDT	170519 + (1501-2000)SFD FIRE	\$161.00	2928 VIALE SERAVEZZA	GIBBS, ROB	ARETE OF SANTA FE LLC
	563 Total		\$3,303.00			
17	562 SFDT	170519 + (1501-2000)SFD POLICE	\$68.00	3169 VIALE CETONA	GIBBS, ROB	ARETE HOMES OF SANTA FE
17	562 SFDT	170519 + (1501-2000)SFD ROADS	\$2,064.00	3169 VIALE CETONA	GIBBS, ROB	ARETE HOMES OF SANTA FE
17	562 SFDT	170519 + (1501-2000)SFD PARKS	\$1,010.00	3169 VIALE CETONA	GIBBS, ROB	ARETE HOMES OF SANTA FE
17	562 SFDT	170519 + (1501-2000)SFD FIRE	\$161.00	3169 VIALE CETONA	GIBBS, ROB	ARETE HOMES OF SANTA FE
	562 Total		\$3,303.00			
17	537 MFGH	170405 + (0-1500)SFD POLICE	\$64.00	4787 AGUA FRIA	NEVAREZ, JESUS	NEVAREZ, JESUS
17	537 MFGH	170405 + (0-1500)SFD ROADS	\$1,894.00	4787 AGUA FRIA	NEVAREZ, JESUS	NEVAREZ, JESUS
17	537 MFGH	170405 + (0-1500)SFD PARKS	\$967.00	4787 AGUA FRIA	NEVAREZ, JESUS	NEVAREZ, JESUS
17	537 MFGH	170405 + (0-1500)SFD FIRE	\$154.00	4787 AGUA FRIA	NEVAREZ, JESUS	NEVAREZ, JESUS
	537 Total		\$3,079.00			
17	456 ADNR	170523 + PUBLIC/INSTITUTE ROAD	\$588.00	1604 BERRY	CRUZ, BRENDA	ST. ELIZABETH SHELTER
17	456 ADNR	170523 + PUBLIC/INSTITUTE FIRE	\$46.00	1604 BERRY	CRUZ, BRENDA	ST. ELIZABETH SHELTER
17	456 ADNR	170523 + PUBLIC/INSTITUTE POLICE	\$19.00	1604 BERRY	CRUZ, BRENDA	ST. ELIZABETH SHELTER
	456 Total		\$653.00			
17	435 SFDX	170530 + (3001-MORE)SFD ROADS	\$2,377.00	2051 CERROSALTOS	DICK, JOHN	COLWECK, KIM
17	435 SFDX	170530 + (3001-MORE)SFD PARKS	\$1,238.00	2051 CERROSALTOS	DICK, JOHN	COLWECK, KIM
17	435 SFDX	170530 + (3001-MORE)SFD FIRE	\$197.00	2051 CERROSALTOS	DICK, JOHN	COLWECK, KIM
17	435 SFDX	170530 + (3001-MORE)SFD POLICE	\$83.00	2051 CERROSALTOS	DICK, JOHN	COLWECK, KIM
	435 Total		\$3,895.00			
17	433 SFAT	170424 + (0-1500)SFD POLICE	\$64.00	535 ALAMEDA	SEITZINGER, RICHARD	PALACIO AZUL, LTD
17	433 SFAT	170424 + (0-1500)SFD ROADS	\$1,894.00	535 ALAMEDA	SEITZINGER, RICHARD	PALACIO AZUL, LTD
17	433 SFAT	170424 + (0-1500)SFD PARKS	\$967.00	535 ALAMEDA	SEITZINGER, RICHARD	PALACIO AZUL, LTD
17	433 SFAT	170424 + (0-1500)SFD FIRE	\$154.00	535 ALAMEDA	SEITZINGER, RICHARD	PALACIO AZUL, LTD
	433 Total		\$3,079.00			
17	423 SFDT	170427 + (2001-2500)SFD ROADS	\$2,141.00	100 EAST LOOK	BUSH, JAY	RAEPPLE, TORSTEN & EVA MARIE
17	423 SFDT	170427 + (2001-2500)SFD POLICE	\$74.00	100 EAST LOOK	BUSH, JAY	RAEPPLE, TORSTEN & EVA MARIE
17	423 SFDT	170427 + (2001-2500)SFD PARKS	\$1,108.00	100 EAST LOOK	BUSH, JAY	RAEPPLE, TORSTEN & EVA MARIE
17	423 SFDT	170427 + (2001-2500)SFD FIRE	\$176.00	100 EAST LOOK	BUSH, JAY	RAEPPLE, TORSTEN & EVA MARIE
	423 Total		\$3,499.00			
17	422 SFDT	170410 + (2501-3000)SFD ROADS	\$2,245.00	1605 CAMINO DE CRUZ BLANCA	salomon velasquez	MISCHNICK, DUANE R & SARAH R
17	422 SFDT	170410 + (2501-3000)SFD PARKS	\$1,163.00	1605 CAMINO DE CRUZ BLANCA	salomon velasquez	MISCHNICK, DUANE R & SARAH R
17	422 SFDT	170410 + (2501-3000)SFD FIRE	\$186.00	1605 CAMINO DE CRUZ BLANCA	salomon velasquez	MISCHNICK, DUANE R & SARAH R
17	422 SFDT	170410 + (2501-3000)SFD POLICE	\$78.00	1605 CAMINO DE CRUZ BLANCA	salomon velasquez	MISCHNICK, DUANE R & SARAH R

6-B
01/06/2017

Residential Permit Activity - Pulte (Las Soleras)
Park Impact Fees waived in exchange for Park Development Dedication
Land Development Code 14-8.15(C)(6)

Las Soleras/ Pulte House Size (Sq. Ft.)	Fee Rate	Permits / Housing Units												Housing Unit Totals	Impact Fees Exempted / Refunded	
		Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17			
Single Family																
≤ 1,500	\$ 967														0	\$ -
1,501 - 2,000	\$ 1,010	3	3		1	1	1								9	\$ 9,090
2,001 - 2,500	\$ 1,108	7	4	3	1	5	14								34	\$ 37,672
2,501 - 3,000	\$ 1,163	1				2	1								4	\$ 4,652
≥ 3,001	\$ 1,238	2	1												3	\$ 3,714
Multi-Family																
	\$ 945														0	\$ -
Total		13	8	3	2	8	16	0	0	0	0	0	0	0	50	\$ 55,128

YEAR	# of Permits	Exempted Fees
2016	46	\$ 54,336
2017	50	\$ 55,128
2018		
2019		
2020		
TOTAL	96	\$ 109,464

LAS SOLERAS - ROAD IMPACT FEE CREDIT WORKSHEET

The Developers of Las Soleras, Beckner Road Equities, Inc., received Road Impact Fee Credits in the amount of \$625,353.00. These credits were approved by the Governing Body when it approved the ROAD IMPACT FEE CREDIT AGREEMENT (Las Soleras) at the August 30, 2011 City Council meeting. A copy of the executed agreement is on file in the City Clerk's office and has also been placed in the "Las Soleras - Road Impact Fee Credit Tracking" folder on the M-drive.

TRACKING TABLE - Available Las Soleras Road Impact Fee Credits

Date	Las Soleras Action (Enter a description)	City Action (Enter a description)	Starting Balance (Before Assignment)	Assignment Request		Current Balance (After Assignment)
				#	Amount	
2/7/12	E-Mail request from Beckner Road Equities, Inc. to assign a portion of available credits to Permit #11-1991 (McDonald's Corp.) & Permit #11-2181 (Murphy Oil USA, Inc.)	City confirmed assignment to Permit #11-1991 & Permit #11-2181 on 2/7/12 (see 2/7/12 letter on M-drive)	\$ 625,353.00	1	\$ 53,427.00	\$ 571,926.00
5/18/12	State Employees Credit Union E-Mail request from Beckner Road Equities, Inc. to assign a portion of available credits to Permit #12-639	City confirmed assignment to Permit #12-639 on 5/18/12 (see 5/18/12 letter on M-drive)	\$ 571,926.00	2	\$ 24,214.00	\$ 547,712.00
7/6/12	Murphy Oil USA, Inc. E-Mail request from Beckner Road Equities, Inc. to assign additional available credits to Permit #11-2181	City confirmed additional assignment to Permit #11-2181 on 7/6/12 (see 7/6/12 letter on M-drive)	\$ 547,712.00	3	\$ 5,346.00	\$ 542,366.00
4/30/13	Starbucks E-Mail request from Beckner Road Equities, Inc. to assign a portion of available credits to Permit #13-782	City confirmed assignment to Permit #13-782 on 4/30/13 (see 4/30/13 letter on M-drive)	\$ 542,366.00	4	\$ 23,500.00	\$ 518,866.00
3/11/14	Veterans Affairs Clinic E-Mail request from Beckner Road Equities, Inc. to assign a portion of available credits to Permit #14-226	City confirmed assignment to Permit #14-226 on 3/11/14 (see 3/11/14 letter on M-drive)	\$ 518,866.00	5	\$ 30,381.00	\$ 488,485.00
11/05/14	Dollar Tree Stores, Inc. E-mail request from Beckner Road Equities, Inc. to assign a portion of available credits to Permit #16-	City confirmed assignment to Permit #16- on 11/5/14 (see 11-5-14 letter on M-drive)	\$ 488,485.00	6	\$42,063.00	\$446,422.00
12/28/16	Presbyterian / Santa Fe Medical Center E-mail request from Beckner Road Equities, Inc. to assign a portion of available credits to Permit #16-2655	City confirmed assignment to Permit #16-2655 on 12/28/16 (see 12/28/16 letter on M-drive)	\$ 446,422.00	7	\$356,034.00	\$90,388.00

EXHIBIT C

Current Road Impact Fee Credit Amount for Cerrillos Road between Chamiso and Las Soleras Approved by the Governing Body on August 30, 2011

LOCATION OF IMPROVEMENTS	COST OF IMPROVEMENTS	NON SITE GENERATED TRAFFIC %	IMPACT FEE CREDIT AMOUNT
CERRILLOS FROM CHAMISO TO LAS SOLERAS	\$ 845,072 (Final)	74.0%	\$ 625,353 (Final)
TOTAL IMPACT FEE CREDIT			\$ 625,353

Estimated Future Road Impact Fee Credit Amounts

LOCATION OF IMPROVEMENTS	COST OF IMPROVEMENTS	NON SITE GENERATED TRAFFIC %	IMPACT FEE CREDIT AMOUNT
CERRILLOS FROM CHAMISO TO BECKNER	\$ 1,560,486 (Estimated)	77.0%	\$ 1,201,574 (Estimated)
RICHARDS FROM BECKNER TO GOV. MILES	\$ 2,061,571 (Estimated)	77.0%	\$ 1,587,409 (Estimated)
RICHARDS FROM GOV. MILES TO RODEO	\$ 2,839,638 (Estimated)	80.0%	\$ 2,111,710 (Estimated)
GOV. MILES/DANCING GROUND INTERSECTION	\$ 536,303 (Estimated)	47.5%	\$ 254,744 (Estimated)
BECKNER ROAD FROM CERRILLOS TO LAS SOLERAS	\$ 3,143,761 (Estimated)	14.5%	\$ 455,845 (Estimated)
BECKNER ROAD FROM LAS SOLERAS TO RICHARDS	\$ 5,497,599 (Estimated)	17.3%	\$ 951,085 (Estimated)
TOTAL POTENTIAL FUTURE IMPACT FEE CREDITS (Not to Exceed Amounts)			\$ 6,562,368